

**Usha Martin Education & Solutions Limited**

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CIN-L31300WB1997PLC085210

PART-B**M/S. USHA MARTIN EDUCATION & SOLUTIONS LIMITED :**

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PAC's
Mr. Prashant Jhawar	Promoter	ACXPJ9995N
Mr. Rajeev Jhawar	Promoter	ACOPJ2708A
Persons Acting in Concert (PAC) with the Promoter	<i>List attached</i>	

For Usha Martin Education & Solutions Limited

Director
DIN:02560567

Place:**Date:**

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Usha Martin Education & Solutions Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange Limited Bombay Stock Exchange Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Name of the person- Mr. Prashant Jhawar Member of the promoter group- As per list attached		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
5. As of March 31 st March, 2016 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	134220	0.5081	0.5081
Total	134220	0.5081	0.5081

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of Promoter:

Place: Kolkata

Date: 31st march, 2016

Disclosure as per Regulation 30(2) of SEBI (Substantial Acquisition & Takeover) Regulations, 2011
List of Holding as on 31st March, 2016

Sl. No.	Name of the Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1	Mr. Prashant Jhawar	134220	0.5081

List of Persons Acting in Concert (PAC) with the above promoter

Sl. No.	Name of the Relative /PAC	Relation with Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1	Anupama Jhawar	Spouse	36466	0.138
2	Uma Devi Jhawar	Mother	52183	0.198
3	Basant Kumar Jhawar	Father	158462	0.600
5	Nidhi Rajgarhia (Goenka)	Sister's Daughter	14219	0.540
6	Akshay Goenka	Sister's Son	4878	0.018
7	Anupriya Jhawar	Daughter	661	0.003
8	Apurv Jhawar	Son	399	0.002
9	Peterhouse Investments India Ltd	Holds more than 10% in the Company	2968718	11.238
10	Usha Martin Ventures Limited	Holds more than 10% in the Company	408909	1.548
11	Peterhouse Investments Limited	Holds more than 10% in the Company	2388291	9.041
	Total Holding of PAC		6033186	23.325
	TOTAL HOLDING OF PROMOTER ALONG WITH PAC		6167406	23.834

Date: 31st March, 2016

(Signature of Promoter)

Annexure: 1

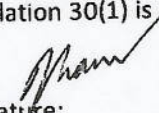
Part A- Details of Shareholding

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Usha Martin Education & Solutions Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Name of the person- Mr. Rajeev Jhawar Member of the promoter group- As per list attached		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 st March, 2016 holding of:			
a) Shares	36957	0.1399	0.1399
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	36957	0.1399	0.1399

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


Signature:

Name: Rajeev Jhawar

Place: Kolkata

Date: 31st March, 2016

Disclosure as per Regulation 30(2) of SEBI (Substantial Acquisition & Takeover) Regulations, 2011
List of Holding as on 31st March, 2016

Sl. No.	Name of the Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1	Mr. Rajeev Jhawar	36957	0.1399

List of Persons Acting in Concert (PAC) with the above promoter

Sl. No.	Name of the Relative /PAC	Relation with Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1	Susmita Jhawar	Spouse	4736	0.0179
2	Shanti Devi Jhawar	Mother	35065	0.1327
3	Brij Kishore Jhawar	Father	2973	0.0113
4	Stuti Jhawar	Daughter	666	0.0025
5	UML Share & Stock Broking Services Ltd	Promoter holds more than 10% in the Company	3075127	11.6412
6	Prajeev Investments Limited	Promoter holds more than 10% in the Company	2057610	7.7893
	Total Holding of PAC		5176177	19.5950
	TOTAL HOLDING OF PROMOTER ALONG WITH PAC		5213134	19.7349

Date: 31st March, 2016

(Signature of Promoter)